



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, May 26, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

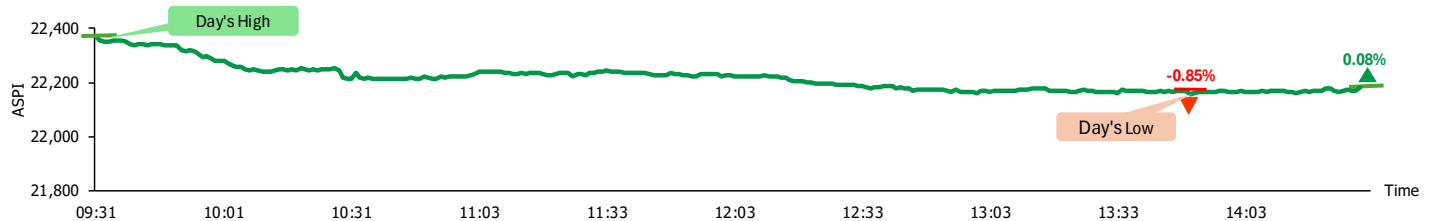
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,175.1	22,364.8	(189.6)	(0.85)	(449.2)	(2.0)
S&P SL 20 Index	6,118.3	6,179.1	(60.8)	(1.0)	(39.1)	(0.6)
RSI	45.4	49.1				
Value of Turnover (LKR Mn)	4,927.6	2,426.1	2,501.5	103.1		
TRI on All Share (ASTRI)	34,589.9	34,866.7				
Foreign Purchases (LKR Mn)	48.2	27.1				
Foreign Sales (LKR Mn)	3,081.4	51.7				
Foreign Net Flow (LKR Mn)	(3,033.3)	(24.6)				
Volume of Turnover (No. in Mn)	94.3	106.1				
Market Capitalization (LKR Bn)	8,054.3	8,116.3				

Market Valuation	
PER (x)	11.4
PBV (x)	1.4
DY (%)	2.9

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
26-May-2026	22,364.77	22,390.17	25.40	22,156.57	-208.20	22,175.14	-189.63	-0.85%



## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
ASPH	0.6	0.1	20.00%	0.00	869.26	0.38	1.58	-	-
SEMB	0.1	0.1	11.11%	0.02	4.14	0.41	0.24	-	-
ASHO	3,100.3	260.0	9.15%	845.78	3.67	2,479.24	1.25	-	-
TANG	112.5	9.3	8.96%	10.05	11.19	177.83	0.63	-	-
TESS(X)	1.5	0.1	7.14%	0.06	25.17	0.45	3.33	-	-

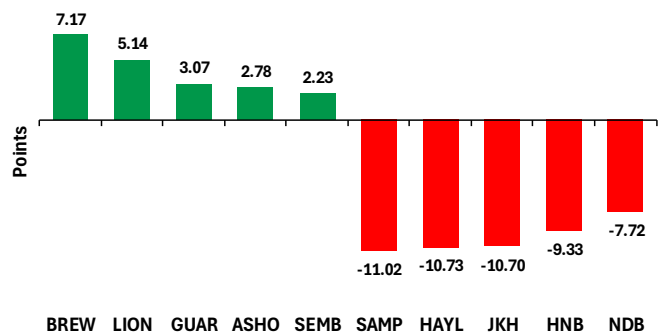
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
CABO	201.5	(17.0)	-7.78%	12.56	16.04	309.31	0.65	-	-
SINH	20.0	(1.5)	-6.98%	0.54	37.04	2.50	8.00	-	-
LGL(X)	42.0	(3.0)	-6.67%	-5.15	-8.15	1.22	34.43	-	-
AMSL	20.0	(1.4)	-6.54%	1.47	13.64	14.41	1.39	0.3	1.5%
SDF	40.2	(2.8)	-6.51%	0.26	157.60	28.81	1.40	1.25	3.1%

## Top Crossings

Stock	Qty	Price	Turnover(LKR)
AAIC	32,764,589	92.00	3,014,342,188
HNB	316,889	395.00	125,171,155
HNB(X)	318,199	330.00	105,005,670
LIOC	200,000	138.50	27,700,000

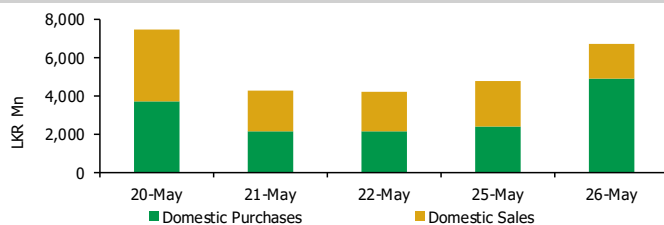
## Contributors to ASPI

Positive Contributors (No.)	48	Negative Contributors (No.)	165
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## Turnover Breakdown

### Domestic



\* Not Meaningful

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

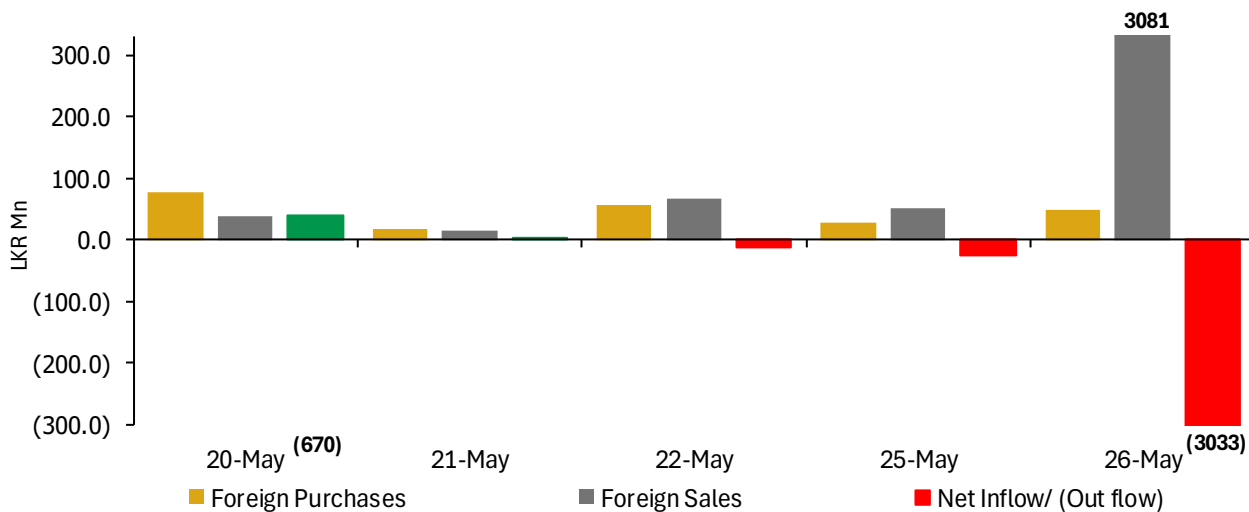
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
LMF	23.00	AAIC	(2,991.34)
JXG	0.31	CINS(X)	(24.00)
UAL	0.31	LLUB	(19.53)
CLND	0.29	HHL	(9.38)
AGST	0.20	MELS	(9.30)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	19,989	51,224	(31,235)

\*From January 02 to May 26, 2026

## Foreign Activities During Last 5 Days



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Insurance	3,180,195,505.95	64.54%
Banks	464,904,717.25	9.43%
Diversified Financials	285,778,343.75	5.80%
Capital Goods	256,261,824.35	5.20%
Materials	189,816,960.00	3.85%
Food Beverage & Tobacco	168,172,139.55	3.41%
Real Estate Management & Development	102,634,163.85	2.08%
Retailing	64,845,759.40	1.32%
Energy	49,702,115.80	1.01%
Health Care Equipment & Services	43,982,571.20	0.89%
Consumer Services	31,573,298.55	0.64%
Telecommunication Services	23,877,549.80	0.48%
Transportation	20,656,759.70	0.42%
Consumer Durables & Apparel	19,624,504.00	0.40%
Utilities	15,554,504.20	0.32%
Software & Services	6,374,466.00	0.13%
Commercial & Professional Services	2,695,964.50	0.05%
Automobiles & Components	513,309.60	0.01%
Food & Staples Retailing	353,173.45	0.01%
Household & Personal Products	91,770.10	0.00%

Total Turnover (LKR)	4,927,686,414
YTD Avg. Turnover (LKR)	4,959,642,127
Monthly Avg. Turnover (LKR)	3,532,599,688

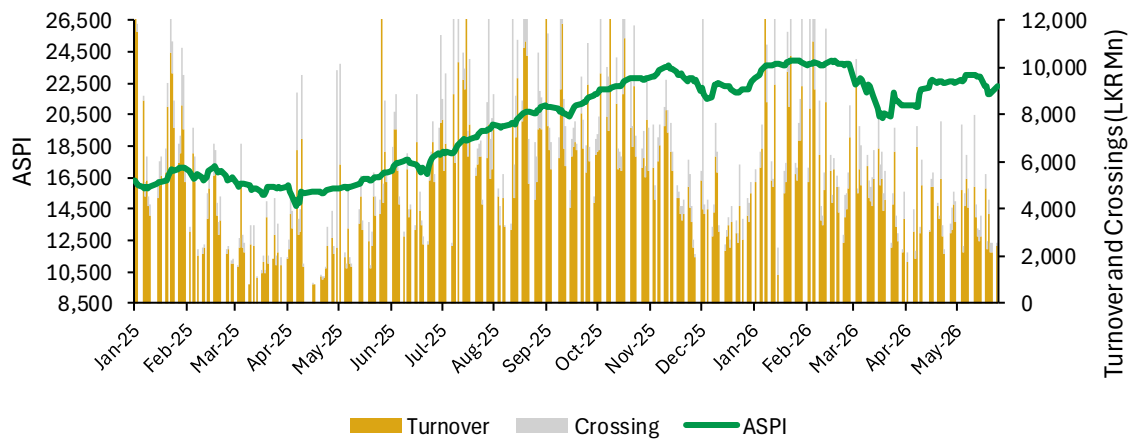
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May*	60,054	16,444	27%

\*Upto May 26, 2026

### ASPI vs Market Turnover



Source: CSE

### Top 5 Share Volume Contributors and Their Price Trends

20-May				21-May				22-May				25-May				26-May			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JKH	19.80	-2.46%	36,624,505	JKH	19.80	-2.46%	36,624,505	JKH	20.00	1.01%	18,817,183	JKH	20.00	1.01%	18,817,183	JKH	20.00	1.01%	18,817,183
SEMB	0.90	0.00%	32,489,588	SEMB	0.90	0.00%	32,489,588	SEMB	0.90	0.00%	232,743	SEMB	0.90	0.00%	232,743	SEMB	0.90	0.00%	232,743
SCAP	13.00	-7.14%	9,265,710	SCAP	13.00	-7.14%	9,265,710	SCAP	13.30	3.91%	1,167,082	SCAP	13.30	3.91%	1,167,082	SCAP	13.30	3.91%	1,167,082
JXG	12.90	-3.73%	7,335,450	JXG	12.90	-3.73%	7,335,450	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547
REEF	4.20	-4.55%	4,298,598	REEF	4.20	-4.55%	4,298,598	REEF	4.30	0.00%	912,525	REEF	4.30	0.00%	912,525	REEF	4.30	0.00%	912,525
				JXG	19.80	0.00%	2,668,583	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547
				SEMB	0.90	0.00%	3,235,010	SEMB	0.90	0.00%	232,743	SEMB	0.90	0.00%	232,743	SEMB	0.90	0.00%	232,743
				KZOO	10.00	0.00%	4,992,836	KZOO	10.00	0.00%	1,228,949	KZOO	10.00	0.00%	1,228,949	KZOO	10.00	0.00%	1,228,949
				ASPH	0.60	20.00%	4,515,106	ASPH	0.50	-16.67%	1,803,683	ASPH	0.50	-16.67%	1,803,683	ASPH	0.50	-16.67%	1,803,683
				SHL	12.50	5.04%	4,147,481	SHL	13.00	4.00%	1,206,919	SHL	13.00	4.00%	1,206,919	SHL	13.00	4.00%	1,206,919
								JKH	20.00	1.01%	18,817,183	JKH	20.00	1.01%	18,817,183	JKH	20.00	1.01%	18,817,183
								HELA	1.90	0.00%	6,407,052	HELA	1.90	0.00%	6,407,052	HELA	1.90	0.00%	6,407,052
								MGT	31.20	3.31%	4,311,313	MGT	31.20	3.31%	4,311,313	MGT	31.20	3.31%	4,311,313
								JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547
								CIC	32.10	0.00%	2,977,535	CIC	32.10	0.00%	2,977,535	CIC	32.10	0.00%	2,977,535
												SEMB	0.90	0.00%	15,242,153	SEMB	0.90	0.00%	15,242,153
												ACME	6.10	12.96%	6,719,383	ACME	6.10	12.96%	6,719,383
												TIL	31.60	0.96%	5,102,996	TIL	31.60	0.96%	5,102,996
												CITH	5.80	11.54%	4,404,672	CITH	5.80	11.54%	4,404,672
												HELA	1.90	0.00%	4,165,918	HELA	1.90	0.00%	4,165,918
															AAIC	93.20	1.30%	33,964,487	
															ASPH	0.60	20.00%	5,000,754	
															ACME	5.80	-4.92%	2,605,791	
															HNBFI	9.20	0.00%	2,567,747	
															JXG	12.90	-3.01%	2,338,803	

Source : CSE

